

Superior Court of California
County of Merced
Probate Department

Probate Notes

Probate Notes for future calendars are available from the time they are created until the morning of the scheduled hearing. Updates to the Probate Examiner's Notes typically will be posted 3 days prior to the hearing. If you are filing documents to cure a technical defect, documents should be filed a minimum of 2 court days prior to the hearing. Documents filed late will not be reviewed except on the date of the hearing at the Judge's discretion and could result in a continuance of your case.

Parties intending to appear in Court regarding their hearing must notify all other parties and call (209) 725-4111 to notify the Court of such intent by 4:00 pm on the day before the hearing.

Contacting the Probate Examiner:

Probate Examiner's email address is: probate.examiner@mercedcourt.org

Emails must have the case identification information and hearing date/time in the subject line. No attachments will be opened. The Probate Examiner can only respond to inquiries regarding the meaning of comments in the Notes. *Please do not email to notify that documents have been filed, to request a confirmation whether documents have been received or to request the clearing of notes.* No legal or procedural advice may be given by the Examiner in response to your email.

Questions regarding fees, forms or status of orders should be directed to the Probate Unit of the Clerk's Office at (209) 725-4111 between the hours of 8:00 a.m. – 12:00 pm. and 1:00 p.m. – 3:00 p.m., Monday – Friday.

Superior Court of California, County of Merced
PROBATE CALENDAR
HONORABLE: James LaPorte

DATE: Wednesday, June 26, 2024
TIME: 8:15 AM
Courtroom 10

PROBATE CALENDAR

The following tentative rulings shall become the ruling of the court unless a party gives notice of intention to appear as follows:

1. You must call (209) 725-4240 to notify the court of your intent to appear.
2. You must give notice to all other parties before 4:00 p.m. of your intent to object.

Per California Rules of Court, rule 3.1308(a)(1), failure to do both items 1 and 2 will result in no oral argument. **Parties who contest the tentative ruling or wish to appear remotely at a hearing must contact the clerk of the Court at (209) 725-4111 to provide their contact information for the remote hearing.**

CASE#: 19PR-00035

CASE NAME: In the Matter of the Jayce Padilla Special Needs Trust

THIS CASE IS SET FOR HEARING ON:

Petition for Approval of Third Accounting; Fee Request

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

None.

PROBATE EXAMINER'S RECOMMENDATION:

No appearance required. Recommendation to approve the Petition for Approval of Third Accounting; Fee Request.

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CASE#: 22PR-00329

CASE NAME: Estate of Deborah L. D'Andrea

THIS CASE IS SET FOR HEARING ON:

1. First Report of Status of Administration and Petition Requesting Additional Time for Estate Administration
2. Continued from April 29, 2024 re: Order to Show Cause re: Sanctions

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

None.

PROBATE EXAMINER'S RECOMMENDATION:

Appearance required. Counsel to provide a current case status as to the estate's current interest in the real property.

CASE#: 23PR-00208

CASE NAME: Estate of Cora Martinez

THIS CASE IS SET FOR HEARING ON:

Continued from May 13, 2024 re: Order to Show Cause re: Sanctions and Status Review Hearing

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS WERE PREVIOUSLY NOTED:

1. An Inventory and Appraisal has not been filed. Prob Code §8800(b)

PROBATE EXAMINER'S RECOMMENDATION:

Appearance required. Counsel to provide a status on the filing of an Inventory and Appraisal.

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CASE#: 23PR-00251

CASE NAME: Estate of Doris Jean Huff

THIS CASE IS SET FOR HEARING ON:

Continued from April 22, 2024 re: Status of Closing of the Estate

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Ex Parte Petition For Final Discharge And Order (DE-295) has not been submitted. Prob Code §12250

PROBATE EXAMINER'S RECOMMENDATION:

No appearance required. Hearing is continued to August 28, 2024 at 8:15 a.m. in Courtroom 10 allowing counsel additional time to file the final closing appropriate paperwork.

CASE#: 23PR-00362

CASE NAME: Estate of Beatriz Mancha Rodriguez

THIS CASE IS SET FOR HEARING ON:

Continued from May 13, 2024 re: Order to Show Cause re: Sanctions and Case Status Hearing

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS WERE PREVIOUSLY NOTED:

1. An Inventory and Appraisal has not been filed. Prob Code §8800(b)

PROBATE EXAMINER'S RECOMMENDATION:

Appearance required. Counsel to advise the Court on the status of filing of an Inventory and Appraisal.

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CASE#: 24PR-00086

CASE NAME: Estate of Benjamin Soza

THIS CASE IS SET FOR HEARING ON:

Continued from May 16, 2024 re: Petition for Administration with Full IAEA Authority

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS WERE PREVIOUSLY NOTED:

1. Proof of Publication filed on 4/16/24 appears to be a partial Proof of Publication and does not substantially comply with Probate Code §8100. *Corrected

PROBATE EXAMINER'S RECOMMENDATION:

No appearance required. Recommendation to grant the Petition for Administration with Full IAEA Authority. A Status Hearing ensuring the filing of an Inventory and Appraisal to be set for December 20, 2024 at 8:15 a.m. in Courtroom 10.

CASE#: 24PR-00091

CASE NAME: In the Matter of the Johnathan Daniel Truax Living Trust

THIS CASE IS SET FOR HEARING ON:

Continued from May 22, 2024 re: Petition for Order Transferring Real and Personal Properties to Trust

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS WERE PREVIOUSLY NOTED:

1. Notice has not been provided utilizing mandatory Judicial Council form *Notice of Hearing on Petition to Determine Claim to Property* (DE-115). Prob Code §851
*Corrected

PROBATE EXAMINER'S RECOMMENDATION:

No appearance required. Recommendation to approve the Petition for Order Transferring Real and Personal Properties to Trust. Counsel to submit a new order reflective of the current hearing date.

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CASE#: 24PR-00125

CASE NAME: In the Matter of the Georgina A. Pacini Trust dated January 24, 2019

THIS CASE IS SET FOR HEARING ON:

Petition for an Order Confirming That Certain Personal Property is Trust Property

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Notice has not been provided utilizing mandatory Judicial Council form Notice of Hearing on Petition to Determine Claim to Property (DE-115). Prob Code §851

PROBATE EXAMINER'S RECOMMENDATION:

Appearance required.

(End of Tentative Rulings)