

Superior Court of California
County of Merced
Probate Department

Probate Notes

Probate Notes for future calendars are available from the time they are created until the morning of the scheduled hearing. Updates to the Probate Examiner's Notes typically will be posted 3 days prior to the hearing. If you are filing documents to cure a technical defect, documents should be filed a minimum of 2 court days prior to the hearing. Documents filed late will not be reviewed except on the date of the hearing at the Judge's discretion and could result in a continuance of your case.

Parties intending to appear in Court regarding their hearing must notify all other parties and call (209) 725-4111 to notify the Court of such intent by 4:00 pm on the day before the hearing.

Contacting the Probate Examiner:

Probate Examiner's email address is: probate.examiner@mercedcourt.org

Emails must have the case identification information and hearing date/time in the subject line. No attachments will be opened. The Probate Examiner can only respond to inquiries regarding the meaning of comments in the Notes. *Please do not email to notify that documents have been filed, to request a confirmation whether documents have been received or to request the clearing of notes.* No legal or procedural advice may be given by the Examiner in response to your email.

Questions regarding fees, forms or status of orders should be directed to the Probate Unit of the Clerk's Office at (209) 725-4111 between the hours of 8:00 a.m. – 12:00 pm. and 1:00 p.m. – 3:00 p.m., Monday – Friday.

Superior Court of California, County of Merced
PROBATE CALENDAR
HONORABLE: James LaPorte

DATE: Wednesday, July 3, 2024
TIME: 8:15 AM
Courtroom 10

PROBATE CALENDAR

The following tentative rulings shall become the ruling of the court unless a party gives notice of intention to appear as follows:

1. You must call (209) 725-4240 to notify the court of your intent to appear.
2. You must give notice to all other parties before 4:00 p.m. of your intent to object.

Per California Rules of Court, rule 3.1308(a)(1), failure to do both items 1 and 2 will result in no oral argument. **Parties who contest the tentative ruling or wish to appear remotely at a hearing must contact the clerk of the Court at (209) 725-4111 to provide their contact information for the remote hearing.**

CASE#: 20PR-00183

CASE NAME: Estate of Edward Cargile Willmon

THIS CASE IS SET FOR HEARING ON:

Continued from May 2, 2024 re: Status of Closing of the Estate

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS WERE PREVIOUSLY NOTED:

1. An Ex Parte Petition For Final Discharge And Order (DE-295) has not been submitted. Prob Code §12250

PROBATE EXAMINER'S RECOMMENDATION:

Appearance required. Counsel to advise the Court on the current status of closing of the estate.

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CASE#: 23PR-00052

CASE NAME: Estate of Anthony Soria

THIS CASE IS SET FOR HEARING ON:

Continued from May 30, 2024 re: Status of Closing of the Estate

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS WERE PREVIOUSLY NOTED:

1. An Ex Parte Petition For Final Discharge And Order (DE-295) has not been submitted. Prob Code §12250

PROBATE EXAMINER'S RECOMMENDATION:

Appearance required. Counsel to advise the Court on the current status of closing of the estate.

CASE#: 23PR-00472

CASE NAME: Estate of Asier Ozaeta Rodriguez

THIS CASE IS SET FOR HEARING ON:

Petition for Payment of Guardian Ad Litem for Payment of Fees and Costs and Discharge

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Did the parties have a fee agreement? Prob Code 13660

PROBATE EXAMINER'S RECOMMENDATION:

Appearance required.

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CASE#: 24PR-00150

CASE NAME: Estate of Joseph B. Pacheco

THIS CASE IS SET FOR HEARING ON:

Petition for Letters of Administration with Full IAEA Authority

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. No Notice to all heirs, beneficiaries & executors. Prob Code §8100, §8110
2. No Proof of Publication with the corresponding signed affidavit.
Prob Code §8121, §8124
3. Duties & Liabilities Acknowledgment (DE-147) signed by the personal representative has not been filed. Prob Code §8404(a)
4. Proposed Letters and Order for Probate has not been submitted.
Prob Code §8006, §8400

PROBATE EXAMINER'S RECOMMENDATION:

Hearing to be continued to August 22, 2024 at 8:15 a.m. in Courtroom 10 for correction of deficiencies.

CASE#: P13392

CASE NAME: Estate of Frank Souza

THIS CASE IS SET FOR HEARING ON:

Thirty-Third Account and Report of Trustee, Petition for Fees

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

None.

PROBATE EXAMINER'S RECOMMENDATION:

Recommend to approve.

(End of Tentative Rulings)