# Superior Court of California County of Merced

# Probate Department

# **Probate Notes**

Probate Notes for future calendars are available from the time they are created until the morning of the scheduled hearing. The Probate Examiner's Notes typically will be posted 5 days prior to the hearing. If you are filing documents to cure a technical defect, documents should be filed a minimum of 2 court days prior to the hearing. Documents filed late will not be reviewed except on the date of the hearing at the Judge's discretion and could result in a continuance of your case.

Parties intending to appear in Court regarding their hearing must notify all other parties and call (209) 725-4111 to notify the Court of such intent by 4:00 pm on the day before the hearing.

Contacting the Probate Examiner:

Probate Examiner's email address is: probate.examiner@mercedcourt.org

Emails must have the case identification information and hearing date/time in the subject line. **No attachments will be opened**. The Probate Examiner can only respond to inquiries regarding the meaning of comments in the Notes. *Please do not email to request a confirmation whether documents have been received or to request the clearing of notes.*No legal or procedural advice may be given by the Examiner in response to your email.

Questions regarding fees, forms, status of orders, Zoom links or remote appearances should be directed to the Probate Unit of the Clerk's Office at (209) 725-4111 between the hours of 8:00 a.m. – 12:00 pm. and 1:00 p.m. – 3:00 p.m., Monday – Friday.

The following cases are <u>not</u> reflected in the Probate Notes and appearances are required unless previously excused by the Court:

- Guardianships and Conservatorships of the Person
- Minor's Compromise cases before the Probate Court for approval

\*Questions involving Guardianships (including SIJF) and Conservatorships of the Person should be directed to the Court Investigators Office at (209) 725-4190.

\*\*Please note no legal or procedural advice can be provided by the Court Investigator's Office.\*\*

# Superior Court of California, County of Merced PROBATE/CONSERVATORSHIP CALENDAR HONORABLE: James LaPorte

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DATE: Wednesday, January 15, 2025 TIME: 8:15 AM Courtroom 10

# PROBATE CALENDAR

The following tentative rulings shall become the ruling of the court unless a party gives notice of intention to appear as follows:

- 1. You must call (209) 725-4240 to notify the court of your intent to appear.
- 2. You must give notice to all other parties before 4:00 p.m. of your intent to object.

Per California Rules of Court, rule 3.1308(a)(1), failure to do both items 1 and 2 will result in no oral argument. Parties who contest the tentative ruling or wish to appear remotely at a hearing must contact the clerk of the Court at (209) 725-4111 to provide their contact information for the remote hearing.

**CASE#:** 18PR-00131

**CASE NAME:** Estate of Nestor Navarro

# THIS CASE IS SET FOR HEARING ON:

- 1. Third Petition for Allowance of Extraordinary Compensation to Administrator and to Attorneys for the Period April 1, 2024 through July 31, 2024
- 2. Trial Setting Conference re: Petition for Surcharge

# THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED: None.

#### **TENTATIVE RULING:**

Appearance required. Absent any Objection, the Court's intention is to approve the Third Petition for Allowance of Extraordinary Compensation to Administrator and to Attorneys for the Period April 1, 2024 through July 31, 2024.

(continued on next page)

**CASE#:** 18PR-00345

**CASE NAME:** Guardianship of Andrea E. Navarro and Sofia C. Navarro

#### THIS CASE IS SET FOR HEARING ON:

Continued from December 10, 2024 re: Trailing case #18PR-00131 Estate of Nestor Navarro

#### **TENTATIVE RULING:**

Trailing case #18PR-00131 Estate of Nestor Navarro

**CASE#**: 21PR-00425

**CASE NAME:** Estate of Lisa Akiko Murphy

# THIS CASE IS SET FOR HEARING ON:

Continued from September 4, 2024 re: Status Review Hearing

#### THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

 A Petition for Final Account or Status Report has not been filed. Prob Code §12200-12201

#### **TENTATIVE RULING:**

Appearance required. Counsel to advise the Court on the current case status.

**CASE#:** 23PR-00171

**CASE NAME:** Estate of Ralph Lawrence Robledo

#### THIS CASE IS SET FOR HEARING ON:

Continued from October 24, 2024 re: Status Hearing on Closing of the Estate

# THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Distributive Receipts and an Ex Parte Petition For Final Discharge And Order (DE-295) have not been submitted. Prob Code §§11753, 12250

#### **TENTATIVE RULING:**

No appearance required. The Status Review Hearing is continued to April 16, 2025 at 8:15 am in Courtroom 10 allowing counsel additional time to file the appropriate Distributive Receipts and Ex Parte Petition for Final Discharge with the Court.

(continued on next page)

CASE#: 23PR-00237

**CASE NAME:** Estate of Leness James Antoine

#### THIS CASE IS SET FOR HEARING ON:

Administrator's Final Report, Account, and Petition for Order Approving Administrator's Actions and Sale of Real Property, Allowing Reimbursement to Administrator for Out of Pocket Expenditures, Directing Payment of Statutory Compensation to Administrator and Attorney, Directing Reimbursement of Costs to Attorney, Directing Distribution of Estat then Remaining to Beneficiaries, Exonerating and Discharging Administrator and Settling the Estate

# THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Court's discretion regarding any additional notice to be provided to the heirs of the proposed payment for the newly submitted invoices concerning the decedent's funeral related expenses as the distributive amount for each heir would be affected.

# **TENTATIVE RULING:**

Appearance required.

**CASE#**: 23PR-00283

**CASE NAME:** Estate of Jorge Alberto Armenta

# THIS CASE IS SET FOR HEARING ON:

Continued from July 15, 2024 re: Status Hearing on Closing of the Estate

#### THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- 1. Does the estate consist of any real property not yet included in any Inventory and Appraisal?
- A Petition for Final Account or Status Report has not been filed. Prob Code §12200-12201

#### **TENTATIVE RULING:**

Appearance required.

**CASE#**: 23PR-00286

**CASE NAME:** Guardianship of Nubia Armenta

#### THIS CASE IS SET FOR HEARING ON:

Continued from October 23, 2024 re: Review of Case Status

# THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- An Inventory and Appraisal remains unfiled with the Court as required by law. Prob Code §2614.5
- Acknowledgement of Receipt of Order and Funds in Blocked Account (MC-356) filed on 11/7/24 is <u>deficient</u> the amount ordered by the Court on 7/15/24 to be placed in a blocked account.

# **TENTATIVE RULING:**

Appearance required.

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**CASE#**: 24PR-00166

**CASE NAME:** Estate of Lupe Contreras

# THIS CASE IS SET FOR HEARING ON:

Continued from August 1, 2024 re: Status on Filing of an Inventory and Appraisal

# THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

None.

# **TENTATIVE RULING:**

No appearance required. An Inventory and Appraisal was filed on August 7, 2024. A Status Hearing ensuring the Closing of the Estate is hereby set for September 8, 2025 at 8:15 a.m. in Courtroom 10.

**CASE#:** 24PR-00368

**CASE NAME:** Estate of Raul Alejo Valdivas

# THIS CASE IS SET FOR HEARING ON:

Spousal Property Petition

# THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

None.

#### **TENTATIVE RULING:**

The Spousal Property Petition is approved.

(End of Tentative Rulings)