

Superior Court of California
County of Merced
Probate Department

Probate Notes

Probate Notes for future calendars are available from the time they are created until the morning of the scheduled hearing. The Probate Examiner's Notes typically will be posted 5 days prior to the hearing. If you are filing documents to cure a technical defect, documents should be filed a minimum of 2 court days prior to the hearing. Documents filed late will not be reviewed except on the date of the hearing at the Judge's discretion and could result in a continuance of your case.

Parties intending to appear in Court regarding their hearing must notify all other parties and call (209) 725-4111 to notify the Court of such intent by 4:00 pm on the day before the hearing.

Contacting the Probate Examiner:

Probate Examiner's email address is: probate.examiner@mercedcourt.org

Emails must have the case identification information and hearing date/time in the subject line. **No attachments will be opened.** The Probate Examiner can only respond to inquiries regarding the meaning of comments in the Notes. *Please do not email to request a confirmation whether documents have been received or to request the clearing of notes.* No legal or procedural advice may be given by the Examiner in response to your email.

Questions regarding fees, forms, status of orders, Zoom links or remote appearances should be directed to the Probate Unit of the Clerk's Office at (209) 725-4111 between the hours of 8:00 a.m. – 12:00 pm. and 1:00 p.m. – 3:00 p.m., Monday – Friday.

The following cases are not reflected in the Probate Notes and appearances are required unless previously excused by the Court:

- Guardianships and Conservatorships of the Person
- Minor's Compromise cases before the Probate Court for approval

**Questions involving Guardianships (including SIJF) and Conservatorships of the Person should be directed to the Court Investigators Office at (209) 725-4190.*

Please note no legal or procedural advice can be provided by the Court Investigator's Office.

Superior Court of California, County of Merced
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: Donald Proietti

DATE: Thursday, October 24, 2024
TIME: 8:15 AM
Courtroom 10

PROBATE CALENDAR

The following tentative rulings shall become the ruling of the court unless a party gives notice of intention to appear as follows:

1. You must call (209) 725-4240 to notify the court of your intent to appear.
2. You must give notice to all other parties before 4:00 p.m. of your intent to object.

Per California Rules of Court, rule 3.1308(a)(1), failure to do both items 1 and 2 will result in no oral argument. **Parties who contest the tentative ruling or wish to appear remotely at a hearing must contact the clerk of the Court at (209) 725-4111 to provide their contact information for the remote hearing.**

CASE#: 23PR-00171

CASE NAME: Estate of Ralph Lawrence Robledo

THIS CASE IS SET FOR HEARING ON:

Continued from August 7, 2024 re: Status Hearing on Closing of the Estate

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS WERE PREVIOUSLY NOTED:

1. A Petition for Final Account or Status Report has not been filed.
Prob Code §§12200-12201

TENTATIVE RULING:

Appearance required.

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CASE#: 23PR-00173

CASE NAME: Estate of Anna Alberta Pease

THIS CASE IS SET FOR HEARING ON:

Petition for First and Final Account and Report of Executor and Petition for Its Settlement, For Reimbursement of Costs Advanced by Attorneys, for Allowance of Statutory Compensation and Extraordinary Compensation to Attorneys, For Allowance of Statutory Compensation to Executor, for Reimbursement of Advances Made to the Estate by Executor and for Final Distribution

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

None.

TENTATIVE RULING:

The Petition for First and Final Account and Report of Executor and Petition for Its Settlement, For Reimbursement of Costs Advanced by Attorneys, for Allowance of Statutory Compensation and Extraordinary Compensation to Attorneys, For Allowance of Statutory Compensation to Executor, for Reimbursement of Advances Made to the Estate by Executor and for Final Distribution is approved. A Status Hearing ensuring the Closing of the Estate is hereby set for January 23, 2025 at 8:15 a.m. in Courtroom 10. Counsel to submit a proposed Order.

CASE#: 24PR-00290

CASE NAME: Estate of Jack Earlay Leonardo

THIS CASE IS SET FOR HEARING ON:

Petition for Letters of Testamentary with Full IAEA Authority

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

None.

TENTATIVE RULING:

Petition for Letters of Testamentary with Full IAEA Authority with no bond is approved. The decedent's Will is admitted into Probate. Probate Referee Michael Wright is appointed. A Status Hearing ensuring the filing of an Inventory and Appraisal is hereby set for April 24, 2025 at 8:15 a.m. in Courtroom 10.

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CASE#: PR001241

CASE NAME:

In Re: The Jane Doris Kamson Moe Trust under the Morton Kamson and Mildren Kamson 1988 Living Trust date June 27, 1989

THIS CASE IS SET FOR HEARING ON:

Petition for Instruction

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

None.

TENTATIVE RULING:

Appearance required. Absent any Objections the Court's intention is to approve the Petition for Instruction.

(End of Tentative Rulings)