Superior Court of California County of Merced

Probate Department

Probate Notes

Probate Notes for future calendars are available from the time they are created until the morning of the scheduled hearing. The Probate Examiner's Notes typically will be posted 5 days prior to the hearing. If you are filing documents to cure a technical defect, documents should be filed a minimum of 2 court days prior to the hearing. Documents filed late will not be reviewed except on the date of the hearing at the Judge's discretion and could result in a continuance of your case.

Parties intending to appear in Court regarding their hearing must notify all other parties and call (209) 725-4111 to notify the Court of such intent by 4:00 pm on the day before the hearing.

Contacting the Probate Examiner:

Probate Examiner's email address is: probate.examiner@mercedcourt.org

Emails must have the case identification information and hearing date/time in the subject line. **No attachments will be opened**. The Probate Examiner can only respond to inquiries regarding the meaning of comments in the Notes. *Please do not email to request a confirmation whether documents have been received or to request the clearing of notes.*No legal or procedural advice may be given by the Examiner in response to your email.

Questions regarding fees, forms, status of orders, Zoom links or remote appearances should be directed to the Probate Unit of the Clerk's Office at (209) 725-4111 between the hours of 8:00 a.m. – 12:00 pm. and 1:00 p.m. – 3:00 p.m., Monday – Friday.

The following cases are <u>not</u> reflected in the Probate Notes and appearances are required unless previously excused by the Court:

- Guardianships and Conservatorships of the Person
- Minor's Compromise cases before the Probate Court for approval

*Questions involving Guardianships (including SIJF) and Conservatorships of the Person should be directed to the Court Investigators Office at (209) 725-4190.

Please note no legal or procedural advice can be provided by the Court Investigator's Office.

Superior Court of California, County of Merced PROBATE/CONSERVATORSHIP CALENDAR HONORABLE: Donald Projetti

DATE: Thursday, November 21, 2024 TIME: 8:15 AM Courtroom 10

PROBATE CALENDAR

The following tentative rulings shall become the ruling of the court unless a party gives notice of intention to appear as follows:

- 1. You must call (209) 725-4240 to notify the court of your intent to appear.
- 2. You must give notice to all other parties before 4:00 p.m. of your intent to object.

Per California Rules of Court, rule 3.1308(a)(1), failure to do both items 1 and 2 will result in no oral argument. Parties who contest the tentative ruling or wish to appear remotely at a hearing must contact the clerk of the Court at (209) 725-4111 to provide their contact information for the remote hearing.

CASE#: 21PR-00369

CASE NAME: Estate of Gary David White

THIS CASE IS SET FOR HEARING ON:

Continued from July 18, 2024 re: Review of Case Status re: Closing of the

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

None.

TENTATIVE RULING:

A Status Report was file don November 7, 2024 providing the Court with an updated status. Based on the information provided in the Status Report the hearing is hereby continued to March 13, 2025 at 8:15 a.m. in Courtroom 10.

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CASE#: 23PR-00032

CASE NAME: Estate of Donna Ruth Clark

THIS CASE IS SET FOR HEARING ON:

Continued from August 15, 2024 re: Status Hearing on Closing of the Estate

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Distributive Receipts and an Ex Parte Petition For Final Discharge And Order (DE-295) have not been submitted. Prob Code §§11753, 12250

TENTATIVE RULING:

The Status Hearing is continued to January 31, 2025 at 8:15 am in Courtroom 10 to allow counsel additional time to file the appropriate Distributive Receipts and Ex Parte Petition for Final Discharge with the Court.

CASE#: 23PR-00368

CASE NAME: Estate of Estevan Hernandez

THIS CASE IS SET FOR HEARING ON:

Continued from October 4, 2024 re: Further Status Hearing

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. A Petition for Termination has not been filed as conveyed by counsel at the October 4, 2024.

TENTATIVE RULING:

Appearance required.

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CASE#: 23PR-000381

CASE NAME: The Pangelina Family Trust Agreement Dated November 18, 2004

THIS CASE IS SET FOR HEARING ON:

Continued from September 5, 2024 re: Petition Regarding the Internal Affairs of a Trust; For Order Compelling Trustee to Provide an Account; For Relief From Any Breach of Trust Discovered; and for Payment of Attorney Fees

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED: None.

TENTATIVE RULING:

Appearance required. Counsel to update the Court as to the current case status.

CASE#: 24PR-00077

CASE NAME: Estate of Mary Solis

THIS CASE IS SET FOR HEARING ON:

Continued from May 15, 2024 re: Status of Filing an Inventory and Appraisal

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

None.

TENTATIVE RULING:

No appearance required. An Inventory and Appraisal was filed on November 6, 2024. A Status Hearing ensuring the Closing of the Estate is hereby set for June 16, 2025 at 8:15 a.m. in Courtroom 10.

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CASE#: 24PR-00086

CASE NAME: Estate of J.B. Selvidge

THIS CASE IS SET FOR HEARING ON:

Continued from May 16, 2024 re: Status Hearing on Filing of an Inventory and

Appraisal

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

None.

TENTATIVE RULING:

No appearance required. An Inventory and Appraisal was filed on June 13, 2024. The hearing currently set for February 13, 2025 at 8:15 a.m. in Courtroom 10 regarding the Petition for Final Distribution tis hereby confirmed.

CASE#: 24PR-00104

CASE NAME: Estate of Ernest Felipe Roque

THIS CASE IS SET FOR HEARING ON:

Continued from May 23, 2024 re: Status of Filing an Inventory and Appraisal

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. An Inventory and Appraisal has not been filed. Prob Code §8800(b)

TENTATIVE RULING:

Appearance required. Counsel to advise the Court on the status of filing an Inventory and Appraisal.

(End of Tentative Rulings)