

Superior Court of California  
County of Merced  
Probate Department

**Probate Notes**

Probate Notes for future calendars are available from the time they are created until the morning of the scheduled hearing. The Probate Examiner's Notes typically will be posted 5 days prior to the hearing. If you are filing documents to cure a technical defect, documents should be filed a minimum of 2 court days prior to the hearing. Documents filed late will not be reviewed except on the date of the hearing at the Judge's discretion and could result in a continuance of your case.

Parties intending to appear in Court regarding their hearing must notify all other parties and call (209) 725-4111 to notify the Court of such intent by 4:00 pm on the day before the hearing.

Contacting the Probate Examiner:

Probate Examiner's email address is: [probate.examiner@mercedcourt.org](mailto:probate.examiner@mercedcourt.org)

Emails must have the case identification information and hearing date/time in the subject line. **No attachments will be opened.** The Probate Examiner can only respond to inquiries regarding the meaning of comments in the Notes. *Please do not email to request a confirmation whether documents have been received or to request the clearing of notes.* No legal or procedural advice may be given by the Examiner in response to your email.

Questions regarding fees, forms, status of orders, Zoom links or remote appearances should be directed to the Probate Unit of the Clerk's Office at (209) 725-4111 between the hours of 8:00 a.m. – 12:00 pm. and 1:00 p.m. – 3:00 p.m., Monday – Friday.

The following cases are not reflected in the Probate Notes and appearances are required unless previously excused by the Court:

- Guardianships and Conservatorships of the Person
- Minor's Compromise cases before the Probate Court for approval
- Petition for Special Immigrant Juvenile Findings

*\*Questions involving Guardianships (including SIJF) and Conservatorships of the Person should be directed to the Court Investigators Office at (209) 725-4190.*

*\*\*Please note no legal or procedural advice can be provided by the Court Investigator's Office. \*\**

Superior Court of California, County of Merced  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: Mark Bacciarini

-----  
DATE: Thursday, March 27, 2025  
TIME: 8:15 AM  
Courtroom 10  
-----

PROBATE CALENDAR

The following tentative rulings shall become the ruling of the court unless a party gives notice of intention to appear as follows:

1. You must call (209) 725-4240 to notify the court of your intent to appear.
2. You must give notice to all other parties before 4:00 p.m. of your intent to object.

Per California Rules of Court, rule 3.1308(a)(1), failure to do both items 1 and 2 will result in no oral argument. **Parties who contest the tentative ruling or wish to appear remotely at a hearing must contact the clerk of the Court at (209) 725-4111 to provide their contact information for the remote hearing.**

**CASE#:** 23PR-00390

**CASE NAME:** Estate of Raul Bermudez Solis

**THIS CASE IS SET FOR HEARING ON:**

Continued from August 29, 2024 re: Status on Closing of the Estate

**THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:**

1. A Petition for Final Account or Status Report has not been filed.  
Prob Code §12200-12201

**TENTATIVE RULING:**

Appearance required. Counsel to appear and provide the Court with a status on the closing of the estate.

(continued on next page)

**CASE#:** 24PR-00097

**CASE NAME:** Estate of Mary J. Douglas

**THIS CASE IS SET FOR HEARING ON:**

Continued from February 6, 2025 re: Status of Filing an Inventory and Appraisal

**THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS WERE PREVIOUSLY NOTED:**

1. An Inventory and Appraisal has not been filed. Prob Code §8800(b) **\*Remains deficient for the 3/27/25 hearing.**

**TENTATIVE RULING:**

Appearance required. The Administrator to provide the Court with the status of filing an Inventory and Appraisal.

**CASE#:** 24PR-00150

**CASE NAME:** Estate of Joseph B. Pacheco

**THIS CASE IS SET FOR HEARING ON:**

Continued from January 9, 2025 re: Status of Inventory and Appraisal

**THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS WERE PREVIOUSLY NOTED:**

1. An Inventory and Appraisal has not been filed. Prob Code §8800(b) **\*Corrected – Filed 3/12/25**
2. An Objection to Notice of Proposed Action was filed by heir Linzey Pacheco on March 10, 2025. Prob Code §10589

**TENTATIVE RULING:**

Appearance required.

**CASE#:** 24PR-00165

**CASE NAME:** Estate of Sheila Lopez

**THIS CASE IS SET FOR HEARING ON:**

First and Final Waiver of Account and Report of Administrator, Petition for Final Distribution and Allowance of Statutory Compensation of Attorney's Fees

**THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:**

1. A proposed Order has not been lodged. MSC Rule 100

**TENTATIVE RULING:**

The *First and Final Waiver of Account and Report of Administrator, Petition for Final Distribution and Allowance of Statutory Compensation of Attorney's Fees* is approved. Counsel to submit a proposed Order. A Status Hearing ensuring the Closing the Estate is hereby set for August 28, 2025 at 8:15 a.m. in Courtroom 10.

(continued on next page)

**CASE#:** 24PR-00191

**CASE NAME:** Estate of Monique Lemmon

**THIS CASE IS SET FOR HEARING ON:**

Continued from September 26, 2024 re: Status on Filing of an Inventory and Appraisal

**THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:**

1. An Inventory and Appraisal has not been filed. Prob Code §8800(b)

**TENTATIVE RULING:**

Appearance required. Counsel to provide the Court with a Status on the filing of an Inventory and Appraisal.

**CASE#:** 24PR-00211

**CASE NAME:** Estate of Anselmo Garcia

**THIS CASE IS SET FOR HEARING ON:**

Continued from February 13, 2025 re: Status on Filing of Inventory and Appraisal

**THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:**

1. An Inventory and Appraisal has not been filed. Prob Code §8800(b) [\\*Corrected – Filed 2/24/25](#)

**TENTATIVE RULING:**

No appearance required. An Inventory and Appraisal was filed on February 24, 2025. A Status Hearing ensuring the Closing of the Estate is set for October 2, 2025 at 8:15 am in Courtroom 10.

**CASE#:** 25PR-00005

**CASE NAME:** In the Matter of the David L. Humphrey Special Needs Trust

**THIS CASE IS SET FOR HEARING ON:**

Petition for Order Confirming Title to Property as Trust Assets

**THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:**

None.

**TENTATIVE RULING:**

The Petition for Order Confirming Title to Property as Trust Assets is approved.

(continued on next page)

**CASE#:** 25PR-00075

**CASE NAME:** Estate of Margaret Ann Holmes

**THIS CASE IS SET FOR HEARING ON:**

Petition for Letters of Administration with Full IAEA Authority.

**THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:**

1. No Proof of Publication with the corresponding signed affidavit.  
Prob Code §8121, §8124

**TENTATIVE RULING:**

Appearance required.

(End of Tentative Rulings)