

Superior Court of California  
County of Merced  
Probate Department

**Probate Notes**

Probate Notes for future calendars are available from the time they are created until the morning of the scheduled hearing. The Probate Examiner's Notes typically will be posted 5 days prior to the hearing. If you are filing documents to cure a technical defect, documents should be filed a minimum of 2 court days prior to the hearing. Documents filed late will not be reviewed except on the date of the hearing at the Judge's discretion and could result in a continuance of your case.

Parties intending to appear in Court regarding their hearing must notify all other parties and call (209) 725-4111 to notify the Court of such intent by 4:00 pm on the day before the hearing.

Contacting the Probate Examiner:

Probate Examiner's email address is: probate.examiner@mercedcourt.org

Emails must have the case identification information and hearing date/time in the subject line. **No attachments will be opened.** The Probate Examiner can only respond to inquiries regarding the meaning of comments in the Notes. *Please do not email to request a confirmation whether documents have been received or to request the clearing of notes.* No legal or procedural advice may be given by the Examiner in response to your email.

Questions regarding fees, forms, status of orders, Zoom links or remote appearances should be directed to the Probate Unit of the Clerk's Office at (209) 725-4111 between the hours of 8:00 a.m. – 12:00 pm. and 1:00 p.m. – 3:00 p.m., Monday – Friday.

The following cases are not reflected in the Probate Notes and appearances are required unless previously excused by the Court:

- Guardianships and Conservatorships of the Person
- Minor's Compromise cases before the Probate Court for approval

*\*Questions involving Guardianships (including SIJF) and Conservatorships of the Person should be directed to the Court Investigators Office at (209) 725-4190.*

*\*\*Please note no legal or procedural advice can be provided by the Court Investigator's Office.\*\**

Superior Court of California, County of Merced  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: Donald Proietti

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DATE: Thursday, December 5, 2024  
TIME: 8:15 AM  
Courtroom 10  
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PROBATE CALENDAR

The following tentative rulings shall become the ruling of the court unless a party gives notice of intention to appear as follows:

1. You must call (209) 725-4240 to notify the court of your intent to appear.
2. You must give notice to all other parties before 4:00 p.m. of your intent to object.

Per California Rules of Court, rule 3.1308(a)(1), failure to do both items 1 and 2 will result in no oral argument. **Parties who contest the tentative ruling or wish to appear remotely at a hearing must contact the clerk of the Court at (209) 725-4111 to provide their contact information for the remote hearing.**

**CASE#:** 19PR-00267

**CASE NAME:** Estate of Kevin Allen Logan

**THIS CASE IS SET FOR HEARING ON:**

Continued from September 15, 2024 re: Further Proceedings re:  
Citation Requiring Citee to Appear and Account for Estate Property (Prob. C 8873(a))

**THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:**

1. An Inventory and Appraisal has not been filed. Prob Code §8800(b)
2. Court's discretion concerning possible measures to be imposed for failing to file an Inventory and Appraisal within the required statutory time.  
Prob Code §§8804, 10953, 11050-11051, 12205
3. A Petition for Final Account or Status Report has not been filed.  
Prob Code §12200-12201

**TENTATIVE RULING:**

Appearance required.

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**CASE#:** 22PR-00386

**CASE NAME:** Estate of Marion Jannet Akers

**THIS CASE IS SET FOR HEARING ON:**

Continued from September 13, 2024 re: Closing of the Estate

**THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:**

1. An Ex Parte Petition For Final Discharge And Order (DE-295) have not been submitted. Prob Code §12250

**TENTATIVE RULING:**

The Status Hearing is hereby continued to February 3, 2025 at 8:15 am in Courtroom 10 to allow counsel additional time to file the appropriate Ex Parte Petition for Final Discharge with the Court.

**CASE#:** 23PR-00200

**CASE NAME:** Estate of Maria Alda Borba

**THIS CASE IS SET FOR HEARING ON:**

Petition for Settlement of First and Final Account, For Payment of Costs, Compensation of Statutory Fees to Personal Representative and Attorney, And for Final Distribution

**THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:**

1. Proposed distribution does not include the Assignment of Interests to Inheritance Funding Company Inc. signed by heirs:
  - a. Filomena Lebard filed on 8/7/23 in the amount of \$9,900.00
  - b. Elizabeth Borba filed on 8/8/23 in the amount of \$9,900.00
2. A new proposed Order with the adjusted/corrected distribution for each heir will need to be lodged.

**TENTATIVE RULING:**

The hearing is continued to January 2, 2025 at 8:15 a.m. in Courtroom 10 for correction of deficiencies.

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**CASE#:** 23PR-00281

**CASE NAME:** Estate of Teresa C. Carreon

**THIS CASE IS SET FOR HEARING ON:**

Continued from September 12, 2024 re:

1. Order to Show Cause re: Sanctions/Failure to Appear
2. Status Hearing

**THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:**

1. A Petition for Final Account or Status Report has not been filed.  
Prob Code §12200-12201 \*Corrected

**TENTATIVE RULING:**

Appearance required.

**CASE#:** 23PR-00425

**CASE NAME:** Estate of Albert Eric Groth

**THIS CASE IS SET FOR HEARING ON:**

Continued from November 13, 2024 re:

1. Order to Show Cause re: Sanctions/Possible Removal of Administrator
2. Status on Filing of an Inventory and Appraisal

**THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS WERE PREVIOUSLY NOTED:**

1. Proposed Letters and Order for Probate have not been submitted since the Administrator was appointed on March 6, 2024. Prob Code §8006, §8400
2. An Inventory and Appraisal has not been filed. Prob Code §8800(b)

**TENTATIVE RULING:**

Appearance required.

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**CASE#:** 23PR-00464

**CASE NAME:** Estate of Jaclyn L. Sears

**THIS CASE IS SET FOR HEARING ON:**

Continued from June 6, 2024 re: Status Hearing re: Filing of an Inventory and Appraisal

**THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:**

1. An Inventory and Appraisal has not been filed. Prob Code §8800(b)

**TENTATIVE RULING:**

Appearance required.

**CASE#:** 24PR-00021

**CASE NAME:** Estate of Charles Gregory Reeves

**THIS CASE IS SET FOR HEARING ON:**

Continued from August 7, 2024 re: Status of Filing an Inventory and Appraisal

**THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:**

1. An Inventory and Appraisal has not been filed. Prob Code §8800(b)

**TENTATIVE RULING:**

Appearance required.

(End of Tentative Rulings)