Superior Court of California County of Merced

Probate Department

Probate Notes

Probate Notes for future calendars are available from the time they are created until the morning of the scheduled hearing. The Probate Examiner's Notes typically will be posted 5 days prior to the hearing. If you are filing documents to cure a technical defect, documents should be filed a minimum of 2 court days prior to the hearing. Documents filed late will not be reviewed except on the date of the hearing at the Judge's discretion and could result in a continuance of your case.

Parties intending to appear in Court regarding their hearing must notify all other parties and call (209) 725-4111 to notify the Court of such intent by 4:00 pm on the day before the hearing.

Contacting the Probate Examiner:

Probate Examiner's email address is: probate.examiner@mercedcourt.org

Emails must have the case identification information and hearing date/time in the subject line. **No attachments will be opened**. The Probate Examiner can only respond to inquiries regarding the meaning of comments in the Notes. *Please do not email to request a confirmation whether documents have been received or to request the clearing of notes.*No legal or procedural advice may be given by the Examiner in response to your email.

Questions regarding fees, forms, status of orders, Zoom links or remote appearances should be directed to the Probate Unit of the Clerk's Office at (209) 725-4111 between the hours of 8:00 a.m. – 12:00 pm. and 1:00 p.m. – 3:00 p.m., Monday – Friday.

The following cases are <u>not</u> reflected in the Probate Notes and appearances are required unless previously excused by the Court:

- Guardianships and Conservatorships of the Person
- Minor's Compromise cases before the Probate Court for approval

*Questions involving Guardianships (including SIJF) and Conservatorships of the Person should be directed to the Court Investigators Office at (209) 725-4190.

Please note no legal or procedural advice can be provided by the Court Investigator's Office.

Superior Court of California, County of Merced PROBATE/CONSERVATORSHIP CALENDAR HONORABLE: Donald Projetti

DATE: Thursday, December 19, 2024 TIME: 8:15 AM Courtroom 10

PROBATE CALENDAR

The following tentative rulings shall become the ruling of the court unless a party gives notice of intention to appear as follows:

- 1. You must call (209) 725-4240 to notify the court of your intent to appear.
- 2. You must give notice to all other parties before 4:00 p.m. of your intent to object.

Per California Rules of Court, rule 3.1308(a)(1), failure to do both items 1 and 2 will result in no oral argument. Parties who contest the tentative ruling or wish to appear remotely at a hearing must contact the clerk of the Court at (209) 725-4111 to provide their contact information for the remote hearing.

CASE#: 22PR-00081

CASE NAME: Estate of Rafael Montes Ferrel

THIS CASE IS SET FOR HEARING ON:

First and Final Report of Administrator; Waiver of Accounting and Petition for Distribution Compensation and Fees

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

None.

TENTATIVE RULING:

First and Final Report of Administrator; Waiver of Accounting and Petition for Distribution Compensation and Fees is approved. Counsel to submit a proposed Order with the delineating the specific monetary amounts to each heir. A Status Hearing ensuring the Closing of the Estate is hereby set for Thursday, February 27, 2025 at 8:15 a.m. in Courtroom 10.

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CASE#: 24PR-00353

CASE NAME: Estate of Sandra Barker

THIS CASE IS SET FOR HEARING ON:

Petition for Letters of Administration with Full IAEA Authority

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- 1. Petition is missing Attachment 3e(3) Waiver of Bond signed by all heirs. Prob Code §8481
- 2. No Proof of Publication with the corresponding signed affidavit. Prob Code §8121, §8124
- 3. Proposed Letters and Order for Probate has not been submitted. Prob Code §8006, §8400

TENTATIVE RULING:

Hearing is continued to February 14, 2025 at 8:15 a.m. in Courtroom 10 for correction of deficiencies.

CASE#: 24PR-00354

CASE NAME:

In the Matter of The Rivera 1999 Revocable Trust

THIS CASE IS SET FOR HEARING ON:

Petition for Order Confirming Title to Property as Trust Assets

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

None.

TENTATIVE RULING:

Petition for Order Confirming Title to Property as Trust Assets is approved.

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CASE#: 24PR-00411

CASE NAME: Estate of Jose J. Andrade Calderon, Jr.

THIS CASE IS SET FOR HEARING ON:

Continued from November 14, 2024 re: Petition for Letters of Administration with Full IAEA Authority

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS WERE PREVIOUSLY NOTED:

- The decedent is a citizen of a foreign country and notice is required to be provided to the recognized diplomatic or consular official of the foreign country maintaining an office in the United States. Prob Code 8113 *Proof of Service filed on 12/3/24 reflects Notice was not provided on the mandatory Notice of Petition to Administer Estate form (DE-121). Prob Code 8100, et seq.
- 4. No Proof of Publication with the corresponding signed affidavit. Prob Code §8121, §8124 *Corrected

TENTATIVE RULING:

The hearing is continued to Wednesday, January 22, 2025 at 8:15 a.m. in Courtroom 10 for correction of the remaining deficiency.

CASE#: 24PR-00455

CASE NAME: Estate of Manuel Perez

THIS CASE IS SET FOR HEARING ON:

Petition for Letters of Testamentary with Full IAEA Authority

TENTATIVE RULING:

The Petition for Letters of Testamentary with Full IAEA Authority with no bond required is granted. The decedent's will is admitted into Probate. Probate Referee Michael Wright is appointed. A Status Hearing ensuring the filing of an Inventory and Appraisal is hereby set for Wednesday, May 28, 2025 at 8:15 a.m. in Courtroom 10.

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CASE#: 24PR-00456

CASE NAME: Estate of Chris Patrick Manshack

THIS CASE IS SET FOR HEARING ON:

Petition for Letters of Administration with Full IAEA Authority

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. No Proof of Publication with the corresponding signed affidavit. Prob Code §8121, §8124

TENTATIVE RULING:

The hearing is continued to Thursday, February 6, 2025 at 8:15 a.m. in Courtroom 10 for correction of the deficiency.

(End of Tentative Rulings)