Superior Court of California County of Merced

Probate Department

Probate Notes

Probate Notes for future calendars are available from the time they are created until the morning of the scheduled hearing. The Probate Examiner's Notes typically will be posted 5 days prior to the hearing. If you are filing documents to cure a technical defect, documents should be filed a minimum of 2 court days prior to the hearing. Documents filed late will not be reviewed except on the date of the hearing at the Judge's discretion and could result in a continuance of your case.

Parties intending to appear in Court regarding their hearing must notify all other parties and call (209) 725-4111 to notify the Court of such intent by 4:00 pm on the day before the hearing.

Contacting the Probate Examiner:

Probate Examiner's email address is: probate.examiner@mercedcourt.org

Emails must have the case identification information and hearing date/time in the subject line. **No attachments will be opened**. The Probate Examiner can only respond to inquiries regarding the meaning of comments in the Notes. *Please do not email to request a confirmation whether documents have been received or to request the clearing of notes.*No legal or procedural advice may be given by the Examiner in response to your email.

Questions regarding fees, forms, status of orders, Zoom links or remote appearances should be directed to the Probate Unit of the Clerk's Office at (209) 725-4111 between the hours of 8:00 a.m. – 12:00 pm. and 1:00 p.m. – 3:00 p.m., Monday – Friday.

The following cases are <u>not</u> reflected in the Probate Notes and appearances are required unless previously excused by the Court:

- Guardianships and Conservatorships of the Person
- Minor's Compromise cases before the Probate Court for approval
- Petition for Special Immigrant Juvenile Findings

*Questions involving Guardianships (including SIJF) and Conservatorships of the Person should be directed to the Court Investigators Office at (209) 725-4190.

Please note no legal or procedural advice can be provided by the Court Investigator's Office.

Superior Court of California, County of Merced PROBATE/CONSERVATORSHIP CALENDAR HONORABLE: Mark Bacciarini

DATE: Monday, March 10, 2025 TIME: 8:15 AM Courtroom 10

PROBATE CALENDAR

The following tentative rulings shall become the ruling of the court unless a party gives notice of intention to appear as follows:

- 1. You must call (209) 725-4240 to notify the court of your intent to appear.
- 2. You must give notice to all other parties before 4:00 p.m. of your intent to object.

Per California Rules of Court, rule 3.1308(a)(1), failure to do both items 1 and 2 will result in no oral argument. Parties who contest the tentative ruling or wish to appear remotely at a hearing must contact the clerk of the Court at (209) 725-4111 to provide their contact information for the remote hearing.

CASE#: 19PR-00267

CASE NAME: Estate of Kevin Allen Logan

THIS CASE IS SET FOR HEARING ON:

Continued from February 3, 2025 re: Filing of Inventory and Appraisal

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS WERE PREVIOUSLY NOTED:

- 1. An Inventory and Appraisal has not been filed. Prob Code §8800(b) *Corrected
- A Petition for Final Account or Status Report has not been filed. Prob Code §12200-12201

TENTATIVE RULING:

Appearance required. Counsel to advise the Court on the status of closing the estate.

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CASE#: 23PR-00420

CASE NAME: Estate of Richard Salado

THIS CASE IS SET FOR HEARING ON:

Continued from July 8, 2024 re: Status Hearing on Closing of the Estate

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

 A Petition for Final Account or Status Report has not been filed. Prob Code §12200-12201

TENTATIVE RULING:

Appearance required. Counsel to advise the Court on the status of closing the estate.

CASE#: 24PR-00140

CASE NAME: Estate of Betty Varnell Thompson

THIS CASE IS SET FOR HEARING ON:

Petition for Settlement of First and Final Account with Waivers, Final Distribution, and Allowance of Compensation for Ordinary Services to Attorney

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

None.

TENTATIVE RULING:

Recommend to approve the *Petition for Settlement of First and Final Account with Waivers, Final Distribution, and Allowance of Compensation for Ordinary Services to Attorney.* A Status Hearing ensuring the closing of the estate to be set for August 4, 2025 at 8:15 a.m. in Courtroom 10.

CASE#: 24PR-00195

CASE NAME: Guardianship of Mason Ly

THIS CASE IS SET FOR HEARING ON:

Continued from November 4, 2024 re: Status Review Hearing

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. A current status concerning the CalStrs monies has not been provided to the Court.

TENTATIVE RULING:

Appearance required.

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CASE#: 24PR-00095

CASE NAME: Estate of David Eugene Carlucci

THIS CASE IS SET FOR HEARING ON:

Continued from December 9, 2024 re: Spousal Property Petition and Trial Setting

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

 Requested real properties are currently the subject of litigation in related cases #22PR-00331 and #22PR-00379.

TENTATIVE RULING:

Appearance required.

CASE#: 22PR-00379

CASE NAME: In Re The David Carlucci 2000 Trust

THIS CASE IS SET FOR HEARING ON:

Continued from December 9, 2024 re: Further Proceedings

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

None.

TENTATIVE RULING:

Appearance required. Case is trailing related cases #22PR-00331 and 24PR-00095.

CASE#: 22PR-00331

CASE NAME: Estate of David E. Carlucci

THIS CASE IS SET FOR HEARING ON:

Continued from December 9, 2024 re: Status Hearing/Further Proceedings

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

None.

TENTATIVE RULING:

Appearance required. Case is trailing related cases #22PR-00379 and 24PR-00095.

(End of Tentative Rulings)