Superior Court of California County of Merced

Probate Department

Probate Notes

Probate Notes for future calendars are available from the time they are created until the morning of the scheduled hearing. The Probate Examiner's Notes typically will be posted 5 days prior to the hearing. If you are filing documents to cure a technical defect, documents should be filed a minimum of 2 court days prior to the hearing. Documents filed late will not be reviewed except on the date of the hearing at the Judge's discretion and could result in a continuance of your case.

Parties intending to appear in Court regarding their hearing must notify all other parties and call (209) 725-4111 to notify the Court of such intent by 4:00 pm on the day before the hearing.

Contacting the Probate Examiner:

Probate Examiner's email address is: probate.examiner@mercedcourt.org

Emails must have the case identification information and hearing date/time in the subject line. **No attachments will be opened**. The Probate Examiner can only respond to inquiries regarding the meaning of comments in the Notes. *Please do not email to request a confirmation whether documents have been received or to request the clearing of notes.*No legal or procedural advice may be given by the Examiner in response to your email.

Questions regarding fees, forms, status of orders, Zoom links or remote appearances should be directed to the Probate Unit of the Clerk's Office at (209) 725-4111 between the hours of 8:00 a.m. – 12:00 pm. and 1:00 p.m. – 3:00 p.m., Monday – Friday.

The following cases are <u>not</u> reflected in the Probate Notes and appearances are required unless previously excused by the Court:

- Guardianships and Conservatorships of the Person
- Minor's Compromise cases before the Probate Court for approval

*Questions involving Guardianships (including SIJF) and Conservatorships of the Person should be directed to the Court Investigators Office at (209) 725-4190.

Please note no legal or procedural advice can be provided by the Court Investigator's Office.

Superior Court of California, County of Merced PROBATE/CONSERVATORSHIP CALENDAR HONORABLE: Donald Projetti

HUNURABLE: Donaid Projetti

DATE: Monday, December 2, 2024 TIME: 8:15 AM Courtroom 10

PROBATE CALENDAR

The following tentative rulings shall become the ruling of the court unless a party gives notice of intention to appear as follows:

- 1. You must call (209) 725-4240 to notify the court of your intent to appear.
- 2. You must give notice to all other parties before 4:00 p.m. of your intent to object.

Per California Rules of Court, rule 3.1308(a)(1), failure to do both items 1 and 2 will result in no oral argument. Parties who contest the tentative ruling or wish to appear remotely at a hearing must contact the clerk of the Court at (209) 725-4111 to provide their contact information for the remote hearing.

CASE#: 23PR-00308

CASE NAME: Estate of Conrrado Rodriguez Rosas

THIS CASE IS SET FOR HEARING ON:

Continued from April 8, 2024 re: Status Review Hearing on Closing of the Estate

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

 A Petition for Final Account or Status Report has not been filed. Prob Code §12200-12201

TENTATIVE RULING:

Appearance required.

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CASE#: 24PR-00090

CASE NAME: Estate of Hazel Stultz

THIS CASE IS SET FOR HEARING ON:

Continued from May 17, 2024 re: Status on Filing of an Inventory and Appraisal

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. An Inventory and Appraisal has not been filed. Prob Code §8800(b)

TENTATIVE RULING:

Appearance required. Executor to appear and advise the Court on the status of filing an Inventory and Appraisal.

CASE#: 24PR-00139

CASE NAME: Estate of Maria Teresa Valencia

THIS CASE IS SET FOR HEARING ON:

Continued from September 24, 2024 re: Spousal Property Petition

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Objection filed on July 26, 2024 by Silvestre Valencia.

TENTATIVE RULING:

Appearance required.

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CASE#: 24PR-00278

CASE NAME:

In the Matter of the Dulcia Erlene Elam Family Trust dated December 11,1992

THIS CASE IS SET FOR HEARING ON:

Petition for Order to Confirm Validity of Trust; Confirm Trustee; and Confirm Real Property as Trust Asset

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS WERE PREVIOUSLY NOTED:

- Petition does not identify the names and addresses of each person entitled to notice. Prob Code §17201, CRC 7.902 *Corrected
- Notice has not been provided on mandatory Judicial Council form Notice of Hearing on Petition to Determine Claim to Property (DE-115) to all interested parties. Prob Code §851 *Corrected

TENTATIVE RULING:

Appearance required.

CASE#: 24PR-00280

CASE NAME: Estate of Maria Elena Ruiz

THIS CASE IS SET FOR HEARING ON:

Continued from October 17, 2024 re: Petition for Letters of Testamentary with Full IAEA Authority

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

 Notice to the Mexican Consulate is required if beneficiary Ruben Rodriguez is a citizen of Mexico. Prob Code §8113 *Corrected

TENTATIVE RULING:

The Petition for Letters Testamentary with no bond required is granted. The decedent's will is admitted into Probate. Probate Referee Michael Wright is appointed. A Status Hearing ensuring the filing of an Inventory and Appraisal is hereby set for May 22, 2025 at 8:15 a.m. in Courtroom 10.

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CASE#: 24PR-00327

CASE NAME: Estate of Elsie Ann Canales

THIS CASE IS SET FOR HEARING ON:

Petition for Lost Will and for Letters of Testamentary with Full IAEA Authority

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

None.

TENTATIVE RULING:

The Petition for Lost Will and for Letters Testamentary with no bond required is granted. Probate Referee Michael Wright is appointed. A Status Hearing ensuring the filing of an Inventory and Appraisal is hereby set for May 22, 2025 at 8:15 a.m. in Courtroom 10.

CASE#: 24PR-00387

CASE NAME: Estate of Mary Navarro

THIS CASE IS SET FOR HEARING ON:

Petition for Letters of Testamentary with Full IAEA Authority

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS WERE PREVIOUSLY NOTED:

- No Declination to Serve as Executor has been submitted by Maria Elena Hoskins. *Corrected
- Notice is improper and has been effectuated by the Petitioner who is a party to the action. CCP §1013a.(1) *Corrected
- No Proof of Publication with the corresponding signed affidavit. Prob Code §8121, §8124 *Corrected
- 4. Proposed Letters and Order for Probate has not been submitted. Prob Code §8006, §8400 *Corrected

TENTATIVE RULING:

Appearance required.

(End of Tentative Rulings)