Superior Court of California County of Merced Probate Department

Probate Notes

Probate Notes for future calendars are available from the time they are created until the morning of the scheduled hearing. Updates to the Probate Examiner's Notes typically will be posted 3 days prior to the hearing. If you are filing documents to cure a technical defect, documents should be filed a minimum of 2 court days prior to the hearing. Documents filed late will not be reviewed except on the date of the hearing at the Judge's discretion and could result in a continuance of your case.

Parties intending to appear in Court regarding their hearing must notify all other parties and call (209) 725-4111 to notify the Court of such intent by 4:00 pm on the day before the hearing.

Contacting the Probate Examiner:

Probate Examiner's email address is: probate.examiner@mercedcourt.org

Emails must have the case identification information and hearing date/time in the subject line. No attachments will be opened. The Probate Examiner can only respond to inquiries regarding the meaning of comments in the Notes. <u>Please do not email to notify that documents have been filed, to request a confirmation whether documents have been received or to request the clearing of notes.</u> No legal or procedural advice may be given by the Examiner in response to your email.

Questions regarding fees, forms or status of orders should be directed to the Probate Unit of the Clerk's Office at (209) 725-4111 between the hours of 8:00 a.m. – 12:00 pm. and 1:00 p.m. – 3:00 p.m., Monday – Friday.

Superior Court of California, County of Merced PROBATE CALENDAR HONORABLE: Mark Bacciarini

DATE: Friday, July 19, 2024 TIME: 8:15 AM, 8:30 AM & 9:30 AM Courtroom 10

PROBATE CALENDAR

(*updated 7/18/24 at 9:50 am)

The following tentative rulings shall become the ruling of the court unless a party gives notice of intention to appear as follows:

- 1. You must call (209) 725-4240 to notify the court of your intent to appear.
- 2. You must give notice to all other parties before 4:00 p.m. of your intent to object.

Per California Rules of Court, rule 3.1308(a)(1), failure to do both items 1 and 2 will result in no oral argument. Parties who contest the tentative ruling or wish to appear remotely at a hearing must contact the clerk of the Court at (209) 725-4111 to provide their contact information for the remote hearing.

8:15 AM CALENDAR

CASE#: 21PR-00334

CASE NAME: Estate of Aurelio Robles

THIS CASE IS SET FOR HEARING ON:

Continued from May 3, 2024 re: Status Review/Accounting

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

None.

TENTATIVE RULING:

No appearance required. Recommend the hearing be continued to be heard with the currently scheduled Petition for First and Final Account scheduled for September 9, 2024 at 8:15 a.m.

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CASE#: 24PR-00023

CASE NAME: Estate of Dumitru Ciorbea

THIS CASE IS SET FOR HEARING ON: Continued from June 4, 2024 re: Ruling

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

None.

TENTATIVE RULING:

The Court's intention is to confirm its previous tentative ruling approving the Spousal Property Petition subject to any Creditor's Claim or continued Objection by Objector Ileana Iosif. (*Updated on 7/18/24 at 9:50 am)

CASE#: 24PR-00157

CASE NAME: Estate of Dumitru Ciorbea

THIS CASE IS SET FOR HEARING ON:

Petition for Letters of Administration with Full IAEA Authority

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- 1. Notice has not been provided to counsel who represents the decedent's spouse. Prob Code §1214, CRC 7.51(b)
- 2. Bond has not been waived by all heirs. Prob Code §8481
- 3. Related Case #24PR-0023 Spousal Property Petition remains pending before the Court.

TENTATIVE RULING:

Appearance required.

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CASE#: 24PR-00165

CASE NAME: Estate of Sheila Lopez

THIS CASE IS SET FOR HEARING ON:

Petition for Administration with Full IAEA Authority

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

None.

TENTATIVE RULING:

Petition for Administration with Full IAEA Authority is granted. A Status Hearing ensuring the Closing the Estate is hereby set for August 28, 2025 at 8:15 a.m. in Courtroom 10.

CASE#: 23PR-00294

CASE NAME: In Re the Natal Moules Santa Nella Trust dated March 21, 2017

THIS CASE IS SET FOR HEARING ON:

Continued from June 3, 2024 re: Status Review Hearing/Filing of Dismissal

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

 A Dismissal has not been filed as conveyed by counsel at the June 3, 2024 hearing.

TENTATIVE RULING:

Appearance required.

8:30 AM CALENDAR

CASE#: 22PR-00023

CASE NAME: Conservatorship of Jerry Luna

THIS CASE IS SET FOR HEARING ON:

Continued from Continued June 7, 2024 re: Status Review Hearing

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Prob C §13100 Affidavits have not been submitted by any signatories and a Petition for Final Discharge have not been filed as ordered by the Court on June 7, 2024.

TENTATIVE RULING:

Appearance required.

CASE#: 23PR-00123

CASE NAME: Conservatorship of Otis Lee Morris

THIS CASE IS SET FOR HEARING ON:

Continued from June 7, 2024 re:

Status/Trial Setting for:

- Appointment of Conservator
- Petition for Order Establishing Conservatee's Claim to Personal and Real Property in Which Title is Held by Another; Double Damages; for Constructive Trust
- 3. Petition to Create and Fund Revocable Trust and Pour Over Will
- 4. Status of Settlement Agreement

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS WERE PREVIOUSLY NOTED:

1. An Inventory and Appraisal has not been filed as directed by the Court on February 9, 2024.

TENTATIVE RULING:

Appearance required.

CASE#: 23PR-00361

CASE NAME: Estate of Vivian Ardell Watters

THIS CASE IS SET FOR HEARING ON:

Continued from January 5, 2024 re: Status Hearing re: Filing of Inventory & Appraisal

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

None.

TENTATIVE RULING:

No appearance required. An Inventory and Appraisal was filed on February 28, 2024. A Status Hearing ensuring the Closing of the Estate is hereby set for April 4, 2025 at 8:30 a.m. in Courtroom 10.

9:30 AM CALENDAR

CASE#: 23PR-00402

CASE NAME: Estate of Mark Davis O'Dell

THIS CASE IS SET FOR HEARING ON:

Continued from June 28, 2024 Re: Status Ensuring the Sale of the Real Property

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

None.

TENTATIVE RULING:

Hearing to be dropped from calendar as the Order Confirming Sale of Real Property was signed by the Court on July 1, 2024. The Status Hearing ensuring the Closing of the Estate currently pending for February 14, 2025 at 8:30 a.m. in Courtroom 10 is confirmed.

(End of Tentative Rulings)