

Superior Court of California
County of Merced
Probate Department

Probate Notes

Probate Notes for future calendars are available from the time they are created until the morning of the scheduled hearing. The Probate Examiner's Notes typically will be posted 5 days prior to the hearing. If you are filing documents to cure a technical defect, documents should be filed a minimum of 2 court days prior to the hearing. Documents filed late will not be reviewed except on the date of the hearing at the Judge's discretion and could result in a continuance of your case.

Parties intending to appear in Court regarding their hearing must notify all other parties and call (209) 725-4111 to notify the Court of such intent by 4:00 pm on the day before the hearing.

Contacting the Probate Examiner:

Probate Examiner's email address is: probate.examiner@mercedcourt.org

Emails must have the case identification information and hearing date/time in the subject line. **No attachments will be opened.** The Probate Examiner can only respond to inquiries regarding the meaning of comments in the Notes. *Please do not email to request a confirmation whether documents have been received or to request the clearing of notes.* No legal or procedural advice may be given by the Examiner in response to your email.

Questions regarding fees, forms, status of orders, Zoom links or remote appearances should be directed to the Probate Unit of the Clerk's Office at (209) 725-4111 between the hours of 8:00 a.m. – 12:00 pm. and 1:00 p.m. – 3:00 p.m., Monday – Friday.

The following cases are not reflected in the Probate Notes and appearances are required unless previously excused by the Court:

- Guardianships and Conservatorships of the Person
- Minor's Compromise cases before the Probate Court for approval

**Questions involving Guardianships (including SIJF) and Conservatorships of the Person should be directed to the Court Investigators Office at (209) 725-4190.*

Please note no legal or procedural advice can be provided by the Court Investigator's Office.

Superior Court of California, County of Merced
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: James LaPorte

DATE: Friday, January 17, 2025
TIME: 8:15 AM & 8:30 AM
Courtroom 10

PROBATE CALENDAR

The following tentative rulings shall become the ruling of the court unless a party gives notice of intention to appear as follows:

1. You must call (209) 725-4240 to notify the court of your intent to appear.
2. You must give notice to all other parties before 4:00 p.m. of your intent to object.

Per California Rules of Court, rule 3.1308(a)(1), failure to do both items 1 and 2 will result in no oral argument. **Parties who contest the tentative ruling or wish to appear remotely at a hearing must contact the clerk of the Court at (209) 725-4111 to provide their contact information for the remote hearing.**

8:15 AM CALENDAR

CASE#: 24PR-00391

CASE NAME: Estate of Jose Guzman

THIS CASE IS SET FOR HEARING ON:
Spousal Property Petition

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Petition #1 is missing the name of the Petitioner
2. No notice to heirs/beneficiaries. Prob Code §13651(a)(5)

TENTATIVE RULING:
Appearance required.

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8:30 AM CALENDAR

CASE#: 16PR-00346

CASE NAME: In the Matter of the Isabel E. Moreno Minor's Trust

THIS CASE IS SET FOR HEARING ON:

1. Continued from October 25, 2024 re: Status Review
2. Petition for Retroactive Correction of Order for Removal of Trustees and Appointment of Successor Trustee

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED

None.

TENTATIVE RULING:

Appearance required. Absent any Objection, the Court's intention is to grant the *Petition for Retroactive Correction of Order for Removal of Trustees and Appointment of Successor Trustee*. The Public Administrator to submit a proposed Order for the Court's approval.

The hearing on the *Amended Second Account and Report of Trustee and Petition to Approve Fees to Thomas Day in Preparation of Amended Second Account* currently set for March 17, 2025 at 8:15 a.m. hearing to be continued and reset to be heard on Friday, March 21, 2025 at 8:30 a.m. in Courtroom 10 to accommodate the Public Administrator's special set calendar.

CASE#: 16PR-00347

CASE NAME: In Re: The Anthony C. Moreno Minor's Trust

THIS CASE IS SET FOR HEARING ON:

1. Continued from October 25, 2024 re: Status Review
2. Petition for Retroactive Correction of Order for Removal of Trustees and Appointment of Successor Trustee

TENTATIVE RULING:

Appearance required. Absent any Objection, the Court's intention is to grant the *Petition for Retroactive Correction of Order for Removal of Trustees and Appointment of Successor Trustee*. The Public Administrator to submit a proposed Order for the Court's approval.

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CASE#: 23PR-00464

CASE NAME: Estate of Jaclyn L. Sears

THIS CASE IS SET FOR HEARING ON:

Continued from December 20, 2024 re: Status Hearing re: Filing of an Inventory and Appraisal and possible Removal of Executor

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS WERE PREVIOUSLY NOTED:

1. An Inventory and Appraisal has not been filed. Prob Code §8800(b)

TENTATIVE RULING:

Appearance required.

CASE#: 24PR-00217

CASE NAME: Estate of Maria Concepcion Posada

THIS CASE IS SET FOR HEARING ON:

Continued from July 12, 2024 re: Status of Filing an Inventory and Appraisal

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

None.

TENTATIVE RULING:

No appearance required. An Inventory and Appraisal was filed on August 16, 2024. A Status Hearing ensuring the Closing of the Estate is hereby set for August 29, 2025 at 8:30 a.m. in Courtroom 10.

(End of Tentative Rulings)