

Superior Court of California
County of Merced
Probate Department

Probate Notes

Probate Notes for future calendars are available from the time they are created until the morning of the scheduled hearing. The Probate Examiner's Notes typically will be posted 5 days prior to the hearing. If you are filing documents to cure a technical defect, documents should be filed a minimum of 2 court days prior to the hearing. Documents filed late will not be reviewed except on the date of the hearing at the Judge's discretion and could result in a continuance of your case.

Parties intending to appear in Court regarding their hearing must notify all other parties and call (209) 725-4111 to notify the Court of such intent by 4:00 pm on the day before the hearing.

Contacting the Probate Examiner:

Probate Examiner's email address is: probate.examiner@mercedcourt.org

Emails must have the case identification information and hearing date/time in the subject line. **No attachments will be opened.** The Probate Examiner can only respond to inquiries regarding the meaning of comments in the Notes. *Please do not email to request a confirmation whether documents have been received or to request the clearing of notes.* No legal or procedural advice may be given by the Examiner in response to your email.

Questions regarding fees, forms, status of orders, Zoom links or remote appearances should be directed to the Probate Unit of the Clerk's Office at (209) 725-4111 between the hours of 8:00 a.m. – 12:00 pm. and 1:00 p.m. – 3:00 p.m., Monday – Friday.

The following cases are not reflected in the Probate Notes and appearances are required unless previously excused by the Court:

- Guardianships and Conservatorships of the Person
- Minor's Compromise cases before the Probate Court for approval

**Questions involving Guardianships (including SIJF) and Conservatorships of the Person should be directed to the Court Investigators Office at (209) 725-4190.*

Please note no legal or procedural advice can be provided by the Court Investigator's Office.

Superior Court of California, County of Merced
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: Donald Proietti

DATE: Thursday, November 8, 2024
TIME: 8:15 AM
Courtroom 10

PROBATE CALENDAR

The following tentative rulings shall become the ruling of the court unless a party gives notice of intention to appear as follows:

1. You must call (209) 725-4240 to notify the court of your intent to appear.
2. You must give notice to all other parties before 4:00 p.m. of your intent to object.

Per California Rules of Court, rule 3.1308(a)(1), failure to do both items 1 and 2 will result in no oral argument. **Parties who contest the tentative ruling or wish to appear remotely at a hearing must contact the clerk of the Court at (209) 725-4111 to provide their contact information for the remote hearing.**

CASE#: 16PR-00032

CASE NAME: Conservatorship of Magdalena Sousa

THIS CASE IS SET FOR HEARING ON:

Continued from August 14, 2024 re: Fifth Account and Report of Conservator of the Person and Estate; Fee Request

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. The accounting is missing a corresponding schedule reflecting the Property on Hand at the Beginning of Account Period.
2. Additional information needed concerning the Synchrony and Comenity Pay credit accounts:
 - a. Is the conservatee the named account holder?
 - b. What are the estate's liabilities concerning these credit accounts and any other credit accounts owed?
 - c. Documentation needed concerning the credit charges made on behalf of the conservatee for these and any credit accounts.

TENTATIVE RULING:

Appearance required.

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CASE#: 23PR-00162

CASE NAME: Estate of Violet E. Stribling

THIS CASE IS SET FOR HEARING ON:

Continued from July 11, 2024 re: Status on Closing of the Estate

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. A Petition for Final Account or Status Report has not been filed.
Prob Code §12200-12201

TENTATIVE RULING:

Appearance required.

CASE#: 23PR-00166

CASE NAME: Estate of Frances Lynetta Palm

THIS CASE IS SET FOR HEARING ON:

Continued from July 11, 2024 re: Status Review Hearing

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

None.

TENTATIVE RULING:

No appearance required. A Final Accounting and Petition for Final Distribution was filed on October 14, 2024. The hearing on the Final Accounting and Petition for Final Distribution currently set for January 29, 2025 at 8:15 a.m. in Courtroom 10 is hereby confirmed.

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CASE#: 24PR-00042

CASE NAME: Estate of Veronica Alma Padilla

THIS CASE IS SET FOR HEARING ON:

Continued from May 2, 2024 re: Status on Filing of an Inventory and Appraisal

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

None.

TENTATIVE RULING:

No appearance required. An Inventory and Appraisal was filed on June 26, 2024. A Status Hearing ensuring the Closing of the Estate to be set for June 12, 2025 at 8:15 a.m.

(End of Tentative Rulings)